

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Wednesday, May 27, 2026

Equity Update				26-May
		Chg	Chg%	
ASPI	▼	-189.63	-0.85%	22,175
S&P SL 20 Index	▼	-60.84	-0.98%	6,118
Total Turnover (LKR)	▲			4,927,686,414
Market Capitalization (LKR)	▼			8,054,278,888,904
PER (x)				11.4
PBV (x)				1.4
DY (%)				2.9

Global Indices				26-May
Developed Markets				
	Dow Jones	▼		50,462
	Euro Stoxx 50	▼		6,064
	FTSE 100	▲		10,491
	Nikkei 225	▲		65,850
	Hang Seng	▼		25,599
Frontier Markets				
	VN index	▼		1,884
	KSE-100			171,909
	DSEX			5,336

Source: CSE

Source: Bloomberg

Exchange Rates				26-May
(LKR per unit)		TT Buying	TT Selling	
USD		\$ 318.3	328.7	
GBP		£ 428.0	444.3	
EUR		€ 369.2	383.6	
JPY		¥ 2.0	2.1	
CNY		¥ 46.0	48.9	
INR		₹ 3.4	3.5	

Source: CBSL

Commodities				26-May
	Type			
	Gold (USD/t.oz)	▼		4,550
	Gold (LKR/t.oz)	▼		1,475,012
	Brent Crude Oil (USD/Bbl)	▲		99
	Copper (USD/Lbs)	▲		645
	Cotton (USD/Lbs)	▲		79
	Aluminium (USD/MT)	▲		3,673
	Palm Oil 3M forward (MYR/l)	▲		4,497

Source: Bloomberg, CBSL

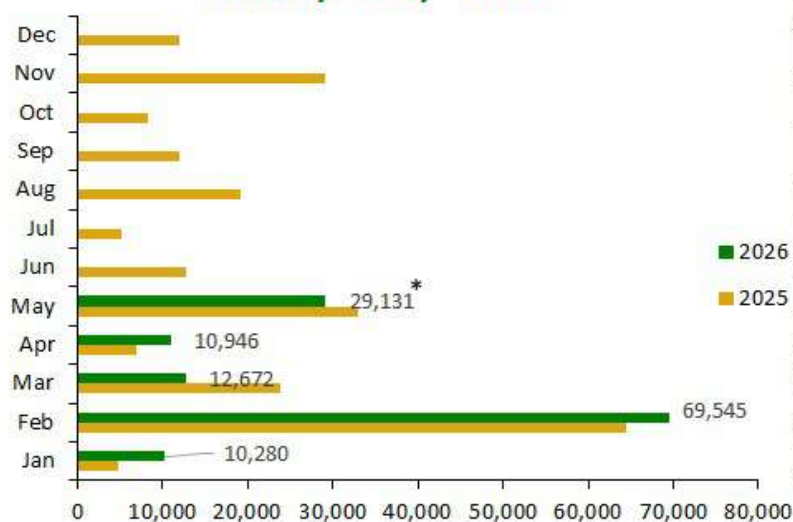
Policy Rates	OPR: 8.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: April 2026 = 4.70%	CCPI YoY Change: April 2026 = 5.40%

Source: CBSL



Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
CHL(N,X)	LKR 1.1	First	1-Jun	2-Jun	18-Jun
LHCL(N)	LKR 1.00	Final	3-Jun	4-Jun	22-Jun
JKL(N)	LKR 1.6	Final	4-Jun	5-Jun	23-Jun
AHPL(N)	LKR 0.5	Final	5-Jun	8-Jun	24-Jun
JKH(N)	LKR 0.1	Final	5-Jun	8-Jun	24-Jun
KHL(N)	LKR 0.35	Final	5-Jun	8-Jun	24-Jun
ASIY(N)	LKR 0.24	Final	5-Jun	8-Jun	24-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
UCAR(N)	LKR 44.00	Final	15-Jun	16-Jun	3-Jul
BALA(N)	LKR 0.50	Final	25-Jun	26-Jun	15-Jul
HHL(N)	LKR 0.75	Final	26-Jun	30-Jun	1-Jul
CIND(N)	LKR 6.00	Final	30-Jun	1-Jul	17-Jul
TILE(N)	LKR 0.20	Final	1-Jul	2-Jul	20-Jul
LHL(N)	LKR 3.00	Final	1-Jul	2-Jul	20-Jul
PKME(N)	LKR 2.6	Final	1-Jul	2-Jul	20-Jul
AGAL(N)	LKR 0.75	Final	1-Jul	2-Jul	20-Jul
CHMX(N)	LKR 2.50	Final	1-Jul	2-Jul	20-Jul
PARQ(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
CERA(N)	LKR 6.40	Final	1-Jul	2-Jul	20-Jul
GLAS(N)	LKR 2.98	First & final	27-Jul	28-Jul	14-Aug
ASHO(N)	LKR 30.00	First & final	17-Aug	18-Aug	7-Sep
LIOC(N)	LKR 5.00	First & final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

**LKR 132,575 Mn as dividends from
January - May* 2026**



*Until May 26, 2026

**Cumulative Net Profit Attributable to
Shareholders increased by 2% QoQ, increased
by 69% YoY**

